

FEE SCHEDULE

Community Support Fees and Minimums: Blue Grass Community Foundation assesses a community support fee to cover the cost of administration and to continue the Community Foundation's important work in our communities. Community support fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit education, promotion of charitable giving in this region, research and other activities. In short, when you partner with the Community Foundation, you are supporting our community and not a for-profit firm.

Type of Fund	Fund Minimum	Annual Community Support Fee*
Endowed Fund Donor Advised Committee Advised Designated Field of Interest Corporate	\$10,000	First \$1 million – 1% Next \$1 million – 0.5% Balance above \$2 million – 0.2%
Non-Endowed Fund Donor Advised Committee Advised Designated Field of Interest Corporate	None	First \$1 million – 1% Next \$1 million – 0.5% Balance above \$2 million – 0.2%
Scholarship Endowment Fund**	\$50,000	1.5%
Nonprofit Endowment Fund	\$2,500	0.5%
Nonprofit Non-Endowed Fund	None	1.0%
Fiscal Sponsorships	None	Set up fee of \$1,000, plus 4%
Competitive Grantmaking Fund***	\$25,000	1.5% minimum, subject to complexity of the program
Community Endowments	\$10,000	First \$10 million- 1.5% Next \$5 million (up to \$15 million)-1% Balance above \$15 million – 0.5%

*As the Community Foundation is a 501c3, the community support fee is fully tax deductible and supports our Mission to improve the quality of life in the communities we serve throughout Kentucky. All funds are subject to an annual \$250 minimum fee, except nonprofit endowment funds, as outlined in the BGCF Spending Policy.

**The Community Foundation will consider a Non-Endowed Scholarship Fund on a case-by-case basis and charge an annual community support fee based upon the complexity of the program.

***Funds that employ a competitive grantmaking program are charged an annual community support fee of up to 1.5%

BGCF also handles supporting organizations and complex gift arrangements.

Please contact us as 859.225.3343 for more information on these and other opportunities.