

FUND TYPES

FUND TYPES	ENDOWED*	NON-ENDOWED*	ENDOWED SCHOLARSHIPS
Minimum To Establish	\$10,000	None	\$50,000
Annual Grants Payout	Up to 6%	Unlimited	Up to 4.5%
Fee To Establish	None	None	None
Community Support Fee	1% (\$250 annual minimum)	1% (\$250 annual minimum)	1.5%
Investment Earnings	Yes	Yes	Yes
Fund Advisors	Family, friends or advisor(s) named by donor	Family, friends or advisor(s) named by donor	Family, friends or advisor(s) named by donor
Additions to the Fund	Allowed anytime	Allowed anytime	Allowed anytime

** Options include: donor advised, field of interest, or designated fund*